



Public Notes for Panther POS (Version 0.9.41)

- **Sales Reports & Statistics Update**
- **Updated User Privileges for Reports**
- **Customize Printed Receipts**
- **Support DataLogic Tabletop Scanner**
- **Create Pay with Points Rewards**
- **Support Short UPC-E Format**
- **Removed All Non-functional Buttons**
- **Reports Function Now Supports Multiple File Downloads**

Sales Reports Screen

PLEASE NOTE: This feature is a **Premium Feature** and you must be subscribed to the **Advanced Data plan** or be subscribed to the **Pro plan**.

The **Sales Reports Screen** has been updated to give managers and administrators a comprehensive view of store sales performance. From the Home screen tap the Blue **Reports** button.



You will have to navigate to the bottom of the Reports screen. There you will find an at-a-glance summary of key metrics including:

- Total number of transactions
- Products sold
- Net sales
- Averages for transactions per day, products per sale, and average net sales.

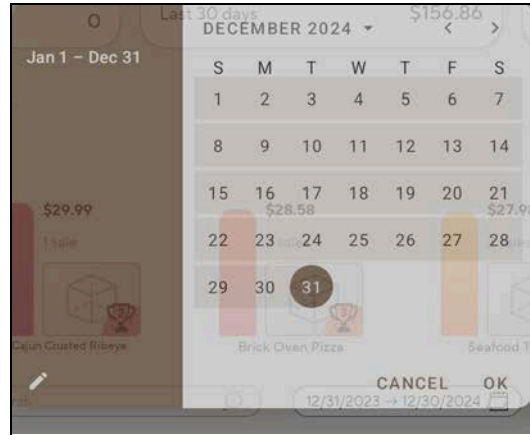
The screenshot shows the 'Transactions' screen with a sidebar on the left containing 'CUSTOMERS', 'SETTINGS', and 'MORE' icons. The main area has a header with 'Transactions', a search bar, and a date range selector set to '11/30/2024 → 12/31/2024'. Below the header is a table with the following data:

Date	Number of transactions	Products Sold	Average product per transaction	Average Net Sale Value	Transactions with promo	Net Sales	GPI value	Profit
12/19/2024	1	1	1.0	\$3.35	0	\$3.35	\$0.00	\$0.00
12/16/2024	3	9	3.0	\$51.17	0	\$153.51	\$0.00	\$110.28

Default time frame: **Last 30 days** but you can select the time frame that you are interested in by selecting the calendar to the right of the search bar.



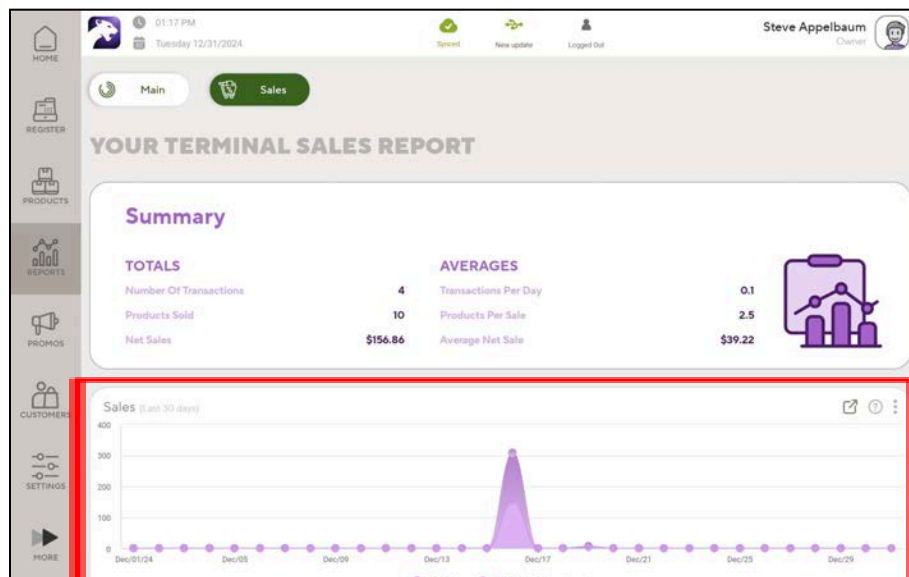
Select the start date and the end date for the reporting.



You can see additional sales information graphics by selecting the **Sales** button at the top of the screen.



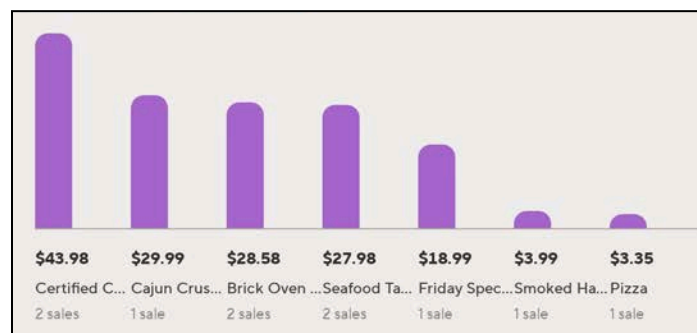
In the terminal sales report screen that opens you will be able to view the graphical representation of net sales and best-selling departments will be a fixed time for the last 30 days.



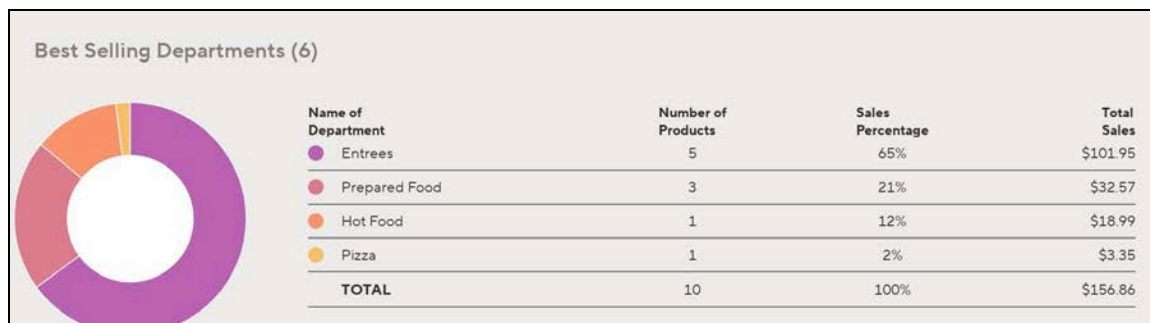
When you scroll down to the next graphic you will find the **Sales Payment Methods** pie chart. This graphic breaks down payment methods, with clickable categories for deeper insights (e.g., breakdown by credit card companies).



Further down you will find the **Best Selling Products and Departments**. There is a Scrollable list with direct links to detailed product sales views.



There is also a **Best Selling Departments** list that includes department name, products sold, number of sales, net sales, and percentage of total sales.



Notable Transactions

- View the **highest** and **lowest** transactions over the selected time frame.
- Each transaction is clickable, providing access to detailed transaction data.

Highest Transactions (Last 30 days)				Lowest Transactions (Last 30 days)			
	Terminal	Products Sold	Net Sales		Terminal	Products Sold	Net Sales
1	7871	6	\$103.24	1	7871	1	\$3.35
2	7871	2	\$35.98	2	7871	1	\$14.29
3	7871	1	\$14.29	3	7871	2	\$35.98

At this time the data for these reports is NOT selectable. Data is only available for the last 30 days.

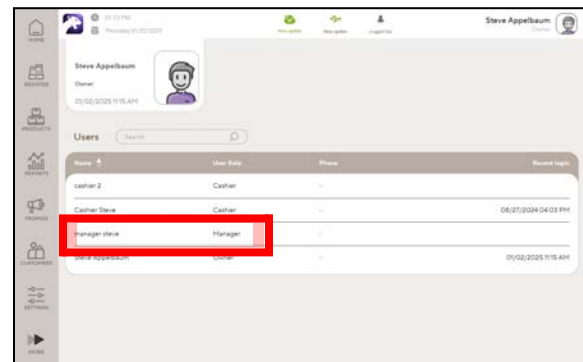
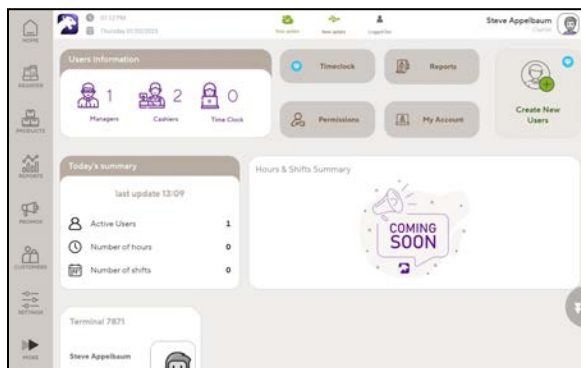
Updated User Privileges for Reports

NOTE: The default access to reports is restricted to Managers and Owners/Admin.

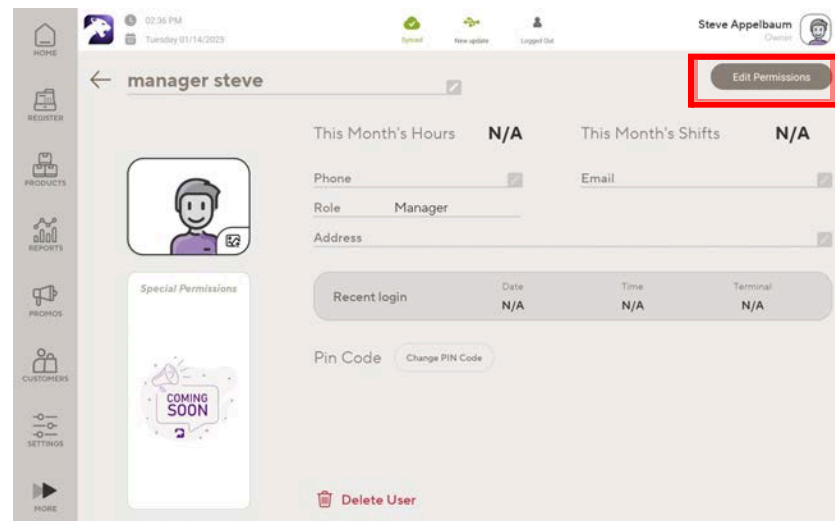
In order to see or to grant privileges to the reports function on your Panther POS from the Home screen select the Users button on the bottom left.



Scroll to the bottom of the page and select the user whose access you wish to edit.

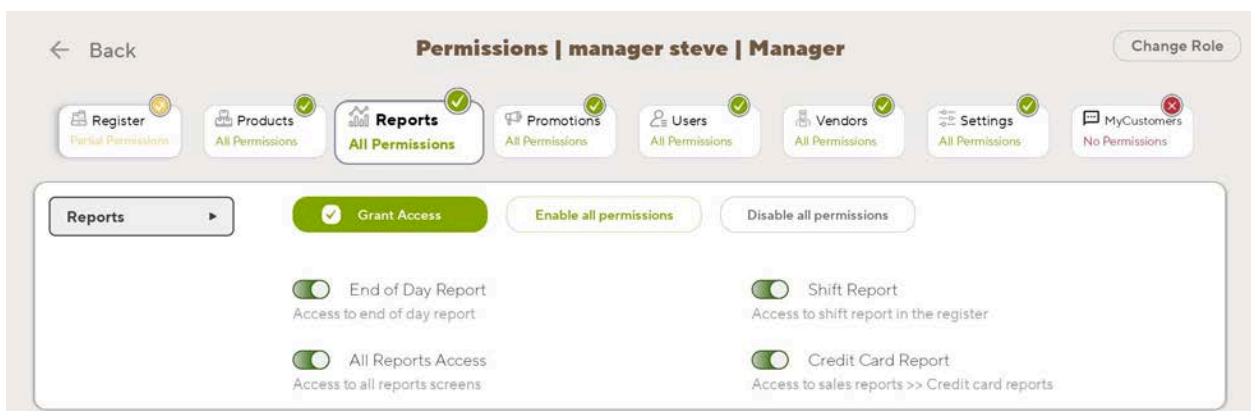
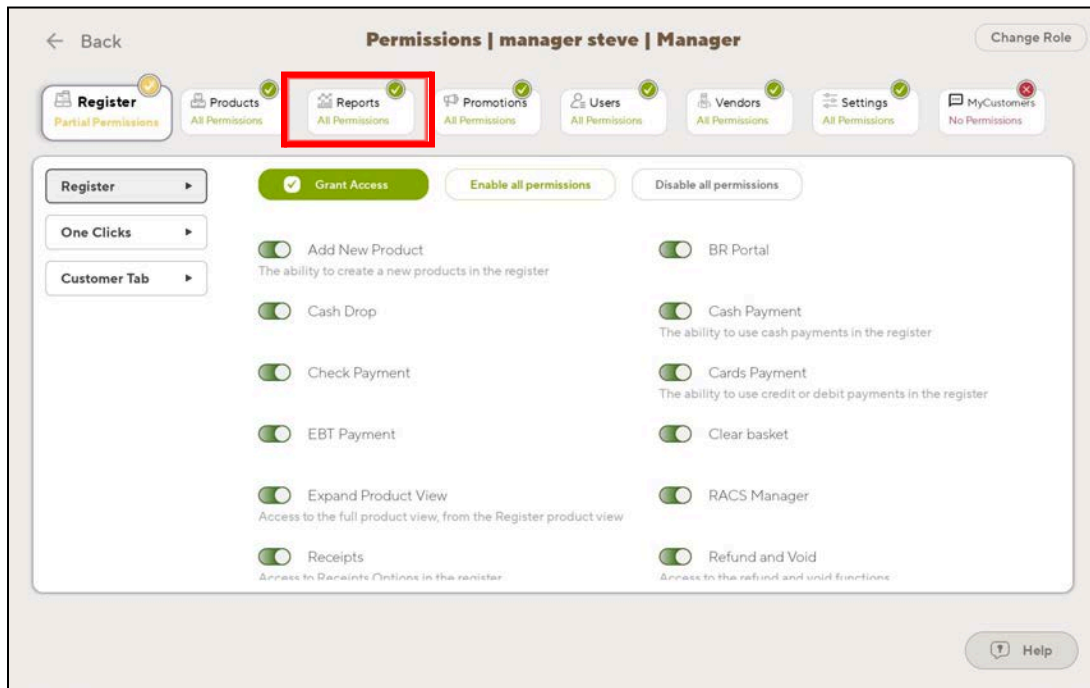


A new window will open to the user that you have selected. To edit the permissions, select the **Edit Permissions** button on the top right.



The user permissions window will then open showing you the functions that the user has permissions for. Select the **Reports** button on the top row.

This will open up the reports Permissions page for that user. You will have the ability to select whether or not this user has permissions to view which type of reports.



Once you make the necessary changes you can tap the back button and then Home on the top left side. There is no **Save** button/function. All changes are automatically saved.

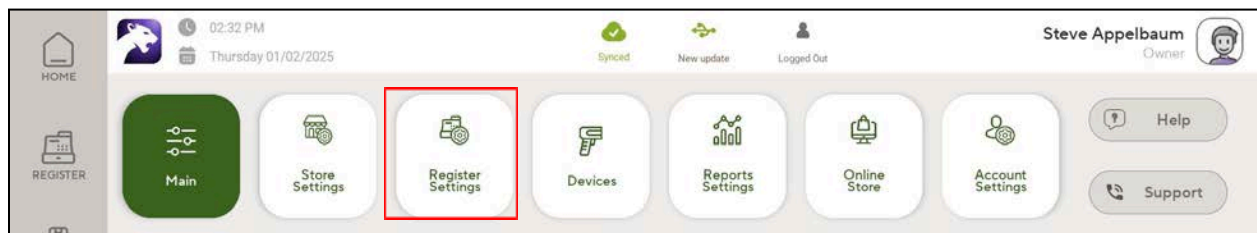
Receipt settings - customize printed receipts

Receipt settings - customize printed receipts

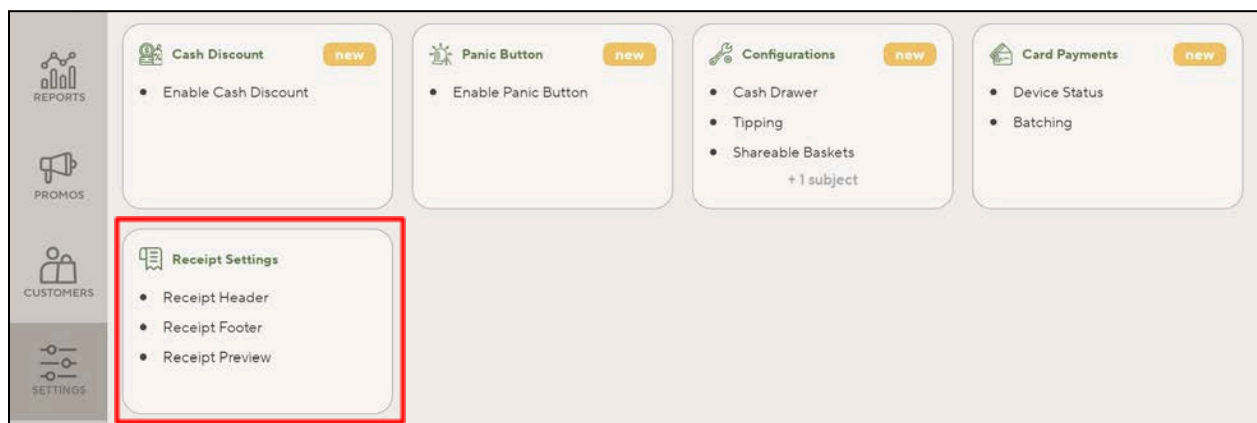
It is now possible to customize the receipt header and the receipt footer on your Panther POS. To review and edit what your store receipt will look like, navigate to the home screen and select the **Settings** button.



In the next window select **Register Settings**.

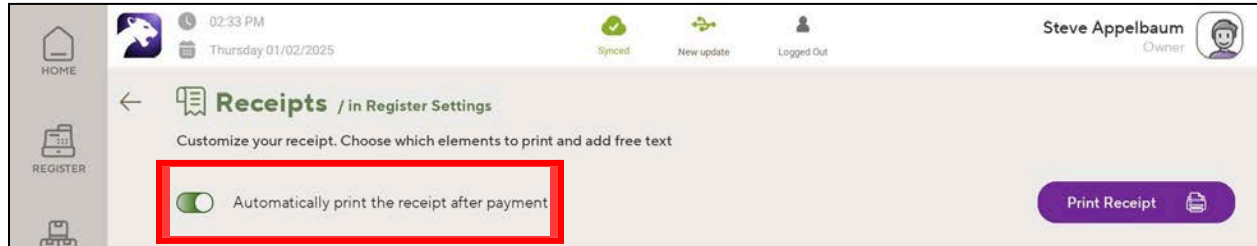


In the Register settings window, select **Receipt Settings**.

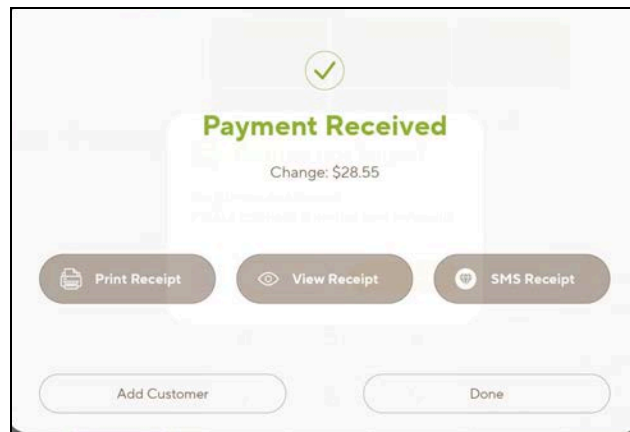


PLEASE NOTE: The default setting is OFF

In the **Receipt** settings window you can set your Panther POS to automatically print a receipt after each purchase by leaving the slide button turned on. Don't forget that at the end of each purchase cycle you will also be able to manually print the receipt by tapping the print receipt button that appears with the Receipt options.



If you leave this button OFF your cashier always has the option of printing at the end of the transaction in this window:



Or if needed on the register screen you can always select the **Receipts** button and reprint the last receipt.

An editable header section has been added to the **Receipts** settings. You can select the following items to print or not print on the customer receipt.

- Store name - This field cannot be changed or edited by you. The information that appears is from the original application when you opened the account with NRS
- Store address - This field cannot be changed or edited by you. The information that appears is from the original application when you opened the account with NRS
- Store phone - This field cannot be changed or edited by you. The information that appears is from the original application when you opened the account with NRS
- Barcode - When selecting this field to appear in the header, a barcode that represents the transaction number will appear. This will allow easier lookup in receipt history in the event there needs to be an adjustment to the original purchase.

As well, a custom message can be added to the header section. If more than one custom message is required, click **Add Text Section**, this will add an additional text area where a custom message can be entered. Each custom message can be switched on and off by ticking or unticking its check box. You are able to have up to 10 custom messages. Each message can contain up to 200 characters.

To view a sample of what the receipt would look like with sample data, there is a section on the right where you can view it. Make your changes and simply click the UPDATE button.

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A custom message can be added to the footer section. If more than one custom message is required, click **Add Text Section**, this will add an additional text area where a custom message can be entered. Each custom message can be switched on and off by ticking or unticking its check box. You are able to have up to 10 custom messages. Each message can contain up to 200 characters.

To view a sample of what the receipt would look like with sample data, there is a section on the right where you can view it. Make your changes and simply click the Update button.

?

 Help

Print receipt

RECEIPT PREVIEW

Update

Amy's Tobacco

Thank you for shopping with us!

Invoice 089756446

09/06/2024

2 Coca-Cola	\$12.44
1 Coffee	\$7.50
3 Ice Cream	\$24.99
1 Bread	\$2.99
7 Fuse-Tea black ice tea, peach	\$30.58

Subtotal

\$78.50

Tax

\$10.00

Fee

\$7.85

Total Sale

\$0.00

Total Due

\$79.85

Cash

\$80.00

BR Club Promo

\$0.00

Change

\$0.15

Sold Items:

15

43 Manchester Road 12480 Brisbane

614-526-564578

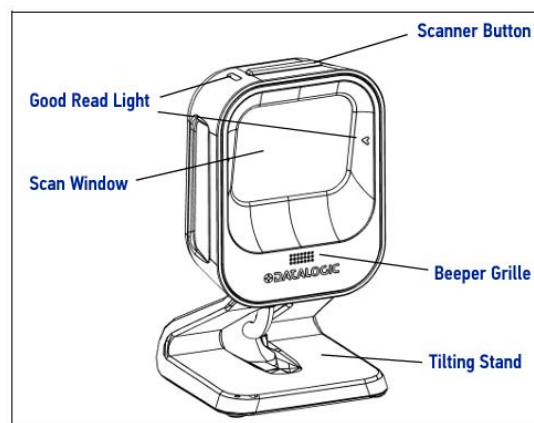
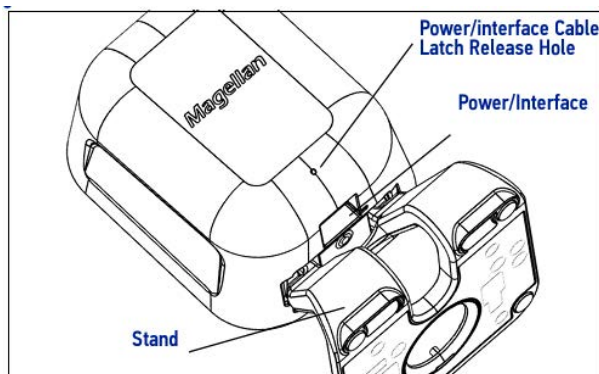
Thank you and see you again!

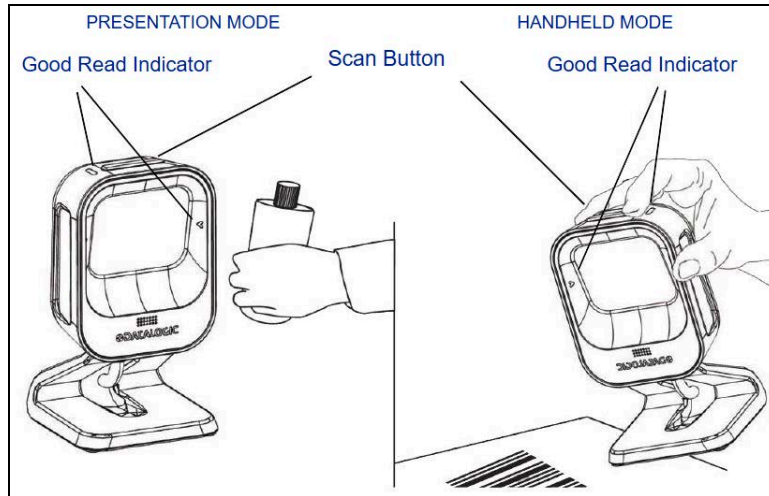
Support Datalogic Tabletop scanner

Support has been added for the Datalogic Tabletop wired scanner. No installation is required, the scanner will work as “plug and play”.



Route the interface cable from the scanner to the POS/bridge. Verify operation by presenting known-good bar codes to the scanner. The unit should beep flash its good read LED and send the bar code data to the host or terminal.





The Magellan 900i uses intelligent illumination technology to optimize light levels for a variety of bar code scanner functions including automatic reading of bar codes from printed surfaces, mobile devices and image capture in variable contrast environments. Bar codes can be presented to the scanner while it is resting on the stand, or the scanner can be picked up for targeted scanning

Upon a successful read, the lights beside the button will blink bright green and the GreenSpot™ will illuminate, highlighting the decoded barcode.

Enhancements

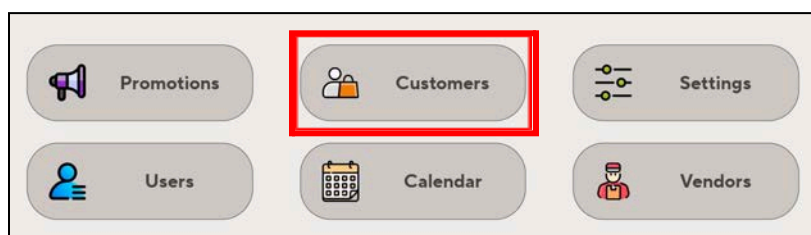
A number of bug fixes and minor enhancements have been made in this release, the following table summarizes the significant changes

Create Pay with Points

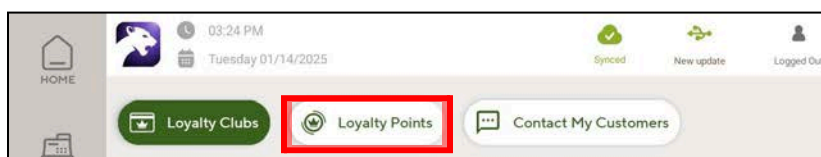
It is now possible to create a Pay with Points Reward in Panther POS. This means that the customer is allowed to exchange points for cash when making a payment.

For example, the merchant could set up a Pay with Points Reward in which the customer can redeem 100 points for \$1.00. In this case, redeeming that reward would be considered as payment of \$1.00 towards the cost of items in the basket.

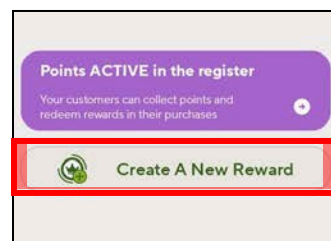
From the Home Screen tap the **Customers** button.



Then select the **Loyalty Points** button from the top bar.

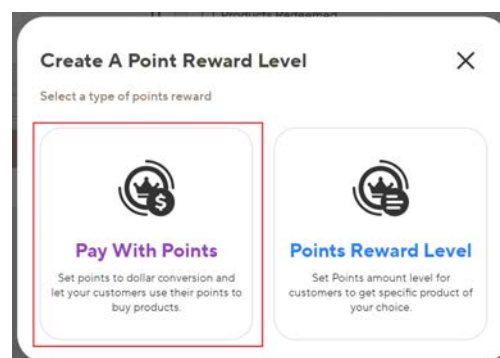


Next, tap **Create a New Reward** on the right hand side.



In the pop-up screen, select **Pay with Points**.

Fill in the details for the Pay by Points reward and then tap **Create**.



Points Reward Information

Points Reward Name*

Number of Points* Points *To receive the benefit*

Minimal Purchase*

Cash Reward*

Dates*

The new Pay with Points reward level will be displayed in the **Loyalty Points Data** screen. Select the reward that you just created.

Reward Name	Points	Products	Cash Reward	Minimal Purchase	Start Date	End Date	Status
 Pay with Points Level 1	100		\$1.00	\$5.00	01/01/2025	02/01/2025	Active

This will open up a window explaining the reward with the ability to edit it.

HOME

REGISTER

PRODUCTS

REPORTS

PROPOS

CUSTOMERS

SETTINGS

MORE

03:39 PM


Tuesday 01/14/2025

Steve Appelbaum

←

Pay with points level 1

Active



PAY WITH POINTS INFORMATION

Points Reward Get \$1.00 off for purchase of \$5.00 in the store for 100 loyalty points

Number of Points

100

Start Date

01/14/2025

Cash Reward

\$1.00

End Date

02/15/2025

Minimal Purchase

\$5.00

Delete Points Reward

Support Short UPC Format

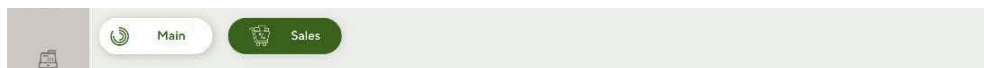
Short 8-digit Universal Product Codes, also called UPC-E, are now fully supported in all areas of the Panther POS.

Scanner and Camera Integration: When scanning a short UPC (UPC-E format) using the built-in scanner or camera on the registry, Panther POS now automatically converts the UPC-E to its corresponding 12-digit UPC-A format. This allows the POS to accurately locate and retrieve product information from the pricebook.

Search Field Functionality: Previously, scanning a UPC-E into the search field did not trigger the conversion to UPC-A, resulting in products not being found. With this update, the search field also supports UPC-E conversion, ensuring that products are consistently found regardless of the input method.

Removed All Non-functional Reports Buttons

All navigation buttons, besides **Main** and **Sales**, have been removed from the reports screen.



Reports Function Now Supports Multiple File Downloads.

The functionality to download a reports CSV file has been modified so that if the user downloads a second file, this does not override the file they previously downloaded, but instead it is saved with a different filename.